

BAWAG Capital Finance (Jersey) II Limited

Interim Management Statement

For the Period 1st July 2013 to 20th November 2013

Performance review

The unaudited loss for the period 1st January 2013 to 31st October 2013 amounted to €8,341. As at 31st October 2013, the unaudited net assets of the company stood at €512,327. (31.12.2012: €520,668). Cash and cash equivalents increased by €32,993 to €1,193,372 as at 31st October 2013 (31.12.2012: €1,160,379).

During the period 1st July 2013 to 20th November 2013, the Company's financial performance was in line with expectations and no material events occurred during this period other than the expected activities of the Company.

Directors

The directors who served during the period under review were:

Gareth Essex-Cater
Helen Grant
Edward Grech

For and on behalf of the Board of Directors


Edward Grech
Director

Date: 20th November 2013