

BAWAG Capital Finance (Jersey) II Limited

Interim Management Statement

For the Period 1st July 2014 to 17th November 2014

Performance review

The unaudited loss for the period 1st January 2014 to 31st October 2014 amounted to €8,538. As at 31st October 2014, the unaudited net assets of the company stood at €502,965. (31.12.2013: €511,503). Cash and cash equivalents increased by €38,040 to €1,252,151 as at 31st October 2013 (31.12.2013: €1,214,111).

During the period 1st July 2014 to 17th November 2014, the Company's financial performance was in line with expectations and no material events occurred during this period other than the expected activities of the Company.

Directors

The directors who served during the period under review were:

Gareth Essex-Cater
Helen Grant
Edward Grech

For and on behalf of the Board of Directors



Edward Grech
Director

Date: 17th November 2014