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PRESS RELEASE

**Besi Reports Net Income of € 6.3 Million and € 39.3 Million for Q3-15 and YTD-15, Respectively.
Net Cash Position Expands to € 109.0 Million.
Backlog Indicates Q4-15 Revenue Comparable to Q3-15**

Duiven, the Netherlands, October 22, 2015 - BE Semiconductor Industries N.V. (the “Company" or "Besi") (Euronext Amsterdam: BESI; OTCQX: BESIY), a leading manufacturer of assembly equipment for the semiconductor industry, today announced its results for the third quarter and first nine months ended September 30, 2015.

Key Highlights Q3-15

- Revenue of € 72.1 million, down 30.9% and 30.3% vs. Q2-15 and Q3-14 due primarily to lower demand for die attach and molding systems for smart phone, tablet and mainstream electronics applications and customer push outs to subsequent quarters due to industry downturn
- Orders of € 74.9 million down 18.5% vs. Q2-15 and 17.6% vs. Q3-14 due to lower orders for advanced packaging and automotive applications partially offset by growth in TCB and die sorting bookings for high end cloud server applications as well as higher singulation and solar plating orders
- Gross margins of 48.7% increased vs. 47.9% in Q2-15 and 45.3% in Q3-14 and exceeded guidance due primarily to material cost efficiencies from Asian supply chain and personnel transfer and forex benefits
- Operating expenses down by € 3.3 million (10.3%) sequentially and better than guidance
- Net income of € 6.3 million declined vs. € 15.5 million in Q2-15 and € 21.5 million in Q3-14 but was higher than expected due to better gross margin and operating expense development
- Net cash increased by € 22.9 million (+26.6%) year over year to reach € 109.0 million
- Share buyback program commenced to enhance shareholder value

Key Highlights YTD-15/YTD-14

- Revenue of € 271.4 million down 6.3% vs. YTD-14 due to reduced demand for smart phones and mainstream electronics partially offset by growth in high end cloud server and solar applications
- Orders of € 271.0 million down 16.9% primarily due to lower bookings by Asian subcontractors for flip chip and multi module die attach and ultra-thin molding equipment for smart phone and other advanced packaging applications. Partially offset by significant growth in TCB and die sorting orders
- Gross margins increased to 48.5% vs. 43.8% in YTD-14 due primarily to material cost efficiencies and forex gains
- Net income of € 39.3 million down € 12.1 million vs YTD-14. Net margin of 14.5% vs. 17.7% YTD-14

Outlook

- Q4-15 revenue expected to be within a range of +10% to -10% vs. Q3-15 levels. Continued strong cash flow generation forecast

(€ millions, except EPS)	**Q3-2015**	Q2-2015	Δ	Q3-2014	Δ	**YTD-2015**	YTD-2014	Δ
Revenue	**72.1**	104.3	*-30.9%*	103.5	*-30.3%*	**271.4**	289.7	*-6.3%*
Orders	**74.9**	91.9	*-18.5%*	90.9	*-17.6%*	**271.0**	326.2	*-16.9%*
EBITDA	**10.2**	21.6	*-52.8%*	26.7	*-61.8%*	**56.1**	65.2	*-14.0%*
Net Income	**6.3**	15.5	*-59.4%*	21.5	*-70.7%*	**39.3**	51.4	*-23.5%*
EPS (diluted)	**0.16**	0.40	*-60.0%*	0.56	*-71.4%*	**1.02**	1.36	*-23.9%*
Net Cash	**109.0**	91.4	*+19.3%*	86.1	*+26.6%*	**109.0**	86.1	*+26.6%*

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Richard W. Blickman, President and Chief Executive Officer of Besi, commented:
In the third quarter, Besi's financial results were adversely affected by an industry downturn which began in earnest at the end of August due to excess semiconductor inventory and production capacity and weakening Chinese economic conditions. The downturn particularly affected demand by Asian subcontractors for advanced packaging applications such as smart phones, mainstream electronic devices and certain automotive applications. While revenue was in line with revised September guidance, our Q3-15 operating results were better than forecast. Gross margins increased vs. Q2-15 to 48.7% despite a 30.9% quarterly sequential revenue decrease and operating expenses decreased by 10.3%. As such, net income came in at € 6.3 million, bringing year to date net income to € 39.3 million. In addition, Besi's net cash position continued to build, reaching € 109 million, or a 26.6% increase vs. Q3-14. Given strong cash generation in 2015, we commenced a 1.0 million share buyback program at quarter-end to enhance shareholder value which represents approximately 3% of Besi's shares outstanding.

The headwinds affecting some areas of Besi's product portfolio this quarter mask very positive order trends in other areas in our year to date results. The decline in Besi's advanced packaging applications business in 2015 post the large capacity build in 2014 was partially offset by very strong growth of TCB and die sorting shipments for high end cloud server applications from some important global IDMs. In addition, we have also enjoyed good market acceptance and higher orders for next generation singulation and trim and form systems and significant order growth for solar plating systems from the largest Asian producers and research institutes. Strength from these new products has brought more balance to Besi's portfolio in this downturn while we await the introduction of new smart phones and other electronic devices next year and until underlying semiconductor demand better matches production capacity levels.

Operating initiatives have been implemented this year to reduce cost levels so that we can more profitably manage through the current environment. Such initiatives include (i) a 10% company-wide headcount reduction from Q2-15 levels planned for completion by year end, (ii) the transfer of additional functions to Besi's Asian operations including the transfer of part of our European die bonding supply chain, logistics and applications engineering to Singapore, (iii) the transfer of plating production from the Netherlands to Malaysia and (iv) moving certain die bonding production from Malaysia to China to improve efficiency and increase capacity for the next upturn. We anticipate realizing annualized cost savings of € 12-14 million from such initiatives.

Looking forward, we see Q4-15 sequential revenue within a range of plus or minus 10% vs. Q3-15 levels amidst an ongoing industry downturn. Revenue estimates are difficult right now given a high degree of customer caution and a lack of visibility as to the extent or duration of the current downturn. We also expect to further expand our net cash position from current levels by year-end."

Third Quarter Results of Operations

	Q3-2015	Q2-2015	Δ	Q3-2014	Δ
Revenue	**72.1**	104.3	*-30.9%*	103.5	*-30.3%*
Orders	**74.9**	91.9	*-18.5%*	90.9	*-17.6%*
Backlog	**78.4**	75.6	*+3.7%*	86.4	*-9.3%*
Book to Bill Ratio	**1.0x**	0.9x	*+0.1*	0.9x	*+0.1*

Besi's Q3-15 revenue was down by 30.9% and 30.3% vs. Q2-15 and Q3-14, respectively, due primarily to lower demand for die attach and molding systems for smart phone, tablet and mainstream electronics applications post the large 2014 industry capacity build. Q3-15 revenue was also adversely affected by customer order push-outs to subsequent quarters due to less favorable industry conditions which commenced in the latter half of the quarter. Such negative trends were partially offset by strong

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growth in TCB die attach and die sorting equipment shipments for high end cloud server applications and, to a lesser extent, demand growth for other product areas such as solar plating and singulation systems.

Orders decreased by 18.5% vs. Q2-15 and by 17.6% vs. Q3-14 due to lower demand by Asian subcontractors for smart phone and other advanced packaging applications and lower automotive bookings amidst unfavorable market conditions partially offset by growth in TCB, die sorting and singulation bookings. Per customer type, subcontractor orders decreased sequentially by € 23.6 million, or 55.8% while IDM orders increased by € 6.6 million, or 13.3%.

	Q3-2015	Q2-2015	Δ	Q3-2014	Δ
Gross Margin	**48.7%**	47.9%	*+0.8*	45.3%	*+3.4*
Operating Expenses	**28.7**	32.0	*-10.3%*	23.0	*+24.8%*
Financial Expense/ (Income), net	**(0.8)**	0.4	*NM*	0.0	*NM*
EBITDA	**10.2**	21.6	*-52.8%*	26.7	*-61.8%*

Besi's 48.7% gross margin in Q3-15 increased by 0.8 points vs. Q2-15 and by 3.4 points vs. Q3-14 despite significant negative revenue growth rates experienced due primarily to materials and labor cost efficiencies from the continued movement of personnel and supply chain costs from higher cost European markets to lower cost Asian markets combined with net foreign exchange benefits.

Besi's Q3-15 operating expenses decreased by € 3.3 million vs. Q2-15 and increased by € 5.7 million vs. Q3-14. The quarterly sequential decrease was due primarily to (i) € 2.7 million of lower personnel expenses associated with headcount reduction efforts, lower incentive compensation accrued and a reduction of the CHF vs. the euro and (ii) lower freight expense and higher R&D subsidies aggregating € 0.6 million. Operating expense growth vs. Q3-14 was due primarily to (i) € 1.9 million of increased personnel related expenses including € 0.9 million from the increase of the CHF vs. the euro, (ii) € 1.7 million of net incremental amortized R&D expenses related to the introduction and shipment of TCB die attach equipment in 2015 and (iii) € 0.6 million higher warranty expense. Between June 30 and September 30, 2015, total fixed and temporary headcount declined by 3.3%.

	Q3-2015	Q2-2015	Δ	Q3-2014	Δ
Net Income	6.3	15.5	*-59.4%*	21.5	*-70.7%*
Net Margin	8.7%	14.8%	*-6.1*	20.8%	*-12.1*
Tax Rate	13.3%	11.8%	*+1.5*	10.2%	*+3.1*

Besi's net income decreased by € 9.2 million vs. Q2-15 primarily as a result of a 30.9% sequential revenue reduction experienced and a slightly higher effective tax rate, partially offset by improving gross margins and lower operating expenses which were both better than guidance. As compared to Q3-14, the € 15.2 million decrease was primarily due to a 30.3% revenue decline, higher operating expenses and a slight increase in the effective tax rate partially offset by significantly higher gross margins.

Nine Month Results of Operations 2015/2014

	2015	**Adjusted* 2015**	2014	Δ 2015/2014	Δ Adjusted 2015/2014
Revenue	**271.4**	271.4	289.8	*-6.3%*	*-6.3%*
Orders	**271.0**	271.0	326.2	*-16.9%*	*-16.9%*
Net Income	**39.3**	36.3	51.4	*-23.5%*	*-29.4%*
Net Margin	**14.5%**	13.4%	17.7%	*-3.2*	*-4.3*
Tax Rate	**12.6%**	12.8%	10.0%	*+2.6*	*+2.8*

*Excluding net restructuring benefit

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Besi's revenue declined by 6.3% year to date due primarily to a significant reduction in demand for smart phone, advanced packaging and mainstream electronics applications which was partially offset by positive sales growth from TCB and die sorting systems for high end cloud server applications, trim and form systems for automotive applications and plating systems for solar applications. Lower demand for advanced packaging applications was primarily reflected in lower sales to Asian subcontractors of flip chip and multi module die attach systems and ultra-thin molding systems. The 16.9% year to date order decrease generally reflected similar trends as well as the negative impact of the industry downturn which commenced in Q3-15. Orders by IDMs and subcontractors represented 61% and 39%, respectively, of Besi's total nine month orders vs. 54% and 46%, respectively, in the first nine months of 2014.

Besi's year to date net income reached € 39.3 million (€ 36.3 million ex-restructuring benefit) as compared to € 51.4 million in the first nine months of 2014. Net margins were 14.5% vs. 17.7% in the prior year period. The decrease was due to (i) € 18.4 million lower revenue, (ii) € 16.9 million of increased operating expenses primarily due to € 10.4 million of higher personnel related expenses (of which € 4.3 million related to the increase of the CHF vs. the euro and € 2.7 million was due to higher incentive compensation) and, to a lesser extent, € 5.6 million of increased net R&D amortization costs and (iii) a slightly higher effective tax rate. The decrease was partially offset by a 4.7 point increase in Besi's gross margin to reach 48.5% primarily associated with increased material cost efficiencies, both from forex benefits and its Asian supply chain and production personnel transfer.

Financial Condition

	Q3-2015	Q2-2015	Δ	Q3-2014	Δ
Net Cash	109.0	91.4	*+19.3%*	86.1	*+26.6%*
Cash flow from Ops.	20.3	18.4	*+10.3%*	26.7	*-24.0%*

At the end of Q3-15, Besi's cash and cash equivalents increased by € 19.1 million vs. Q2-15 to reach € 132.8 million and net cash increased by € 17.6 million to reach € 109.0 million. As compared to September 30, 2014, Besi's net cash position increased by € 22.9 million, or 26.6%. Besi generated cash flow from operations of € 20.3 million in Q3-15 which was utilized primarily to fund (i) € 1.2 million of capitalized development spending and (ii) € 1.0 million of capital expenditures.

Share Repurchase Program

On September 25, 2015, Besi announced the initiation of a program to repurchase up to a maximum of 1.0 million of its ordinary shares (approximately 3% of its shares outstanding) from time to time on the open market. At present, Besi has authority until October 30, 2016 to purchase up to 10% of its shares outstanding (approximately 3.8 million shares). The repurchase program (i) is being implemented in accordance with industry best practices and in compliance with applicable buyback rules and regulations and (ii) was initiated to enhance shareholder value and help offset dilution associated with share issuance under employee stock plans. Through October 20, 2015, Besi purchased a total of 65,584 of its ordinary shares under this program at a weighted average price of € 14.33 for a total purchase amount of € 0.9 million.

Outlook

Based on its September 30, 2015 backlog and feedback from customers, Besi forecasts for Q4-15 that:

- Revenue will be within a range of +10% to -10% vs. the € 72.1 million reported in Q3-15.
- Gross margins will range between 46-48% vs. the 48.7% realized in Q3-15.
- Operating expenses will decrease by approximately 3-5% vs. the € 28.7 million reported in Q3-15.

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Investor and media conference call
A conference call and webcast for investors and media will be held today at 16:00 CET (10:00 am EST). The dial-in for the conference call is (31) 20 531 5871. To access the audio webcast and webinar slides, please visit www.besi.com.

About Besi

Besi is a leading supplier of semiconductor assembly equipment for the global semiconductor and electronics industries offering high levels of accuracy, productivity and reliability at a low cost of ownership. The Company develops leading edge assembly processes and equipment for leadframe, substrate and wafer level packaging applications in a wide range of end-user markets including electronics, mobile internet, computer, automotive, industrial, LED and solar energy. Customers are primarily leading semiconductor manufacturers, assembly subcontractors and electronics and industrial companies. Besi's ordinary shares are listed on Euronext Amsterdam (symbol: BESI) and OTCQX International (symbol: BESIY) and its headquarters are located in Duiven, the Netherlands. For more information, please visit our website at www.besi.com.

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Caution Concerning Forward Looking Statements

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Consolidated Statements of Operations

(euro in thousands, except share and per share data)

	Three Months Ended September 30, (unaudited)		Nine Months Ended September 30, (unaudited)	
	2015	2014	**2015**	2014
Revenue	**72,137**	103,525	**271,368**	289,749
Cost of sales	**37,033**	56,579	**139,837**	162,902
Gross profit	**35,104**	46,946	**131,531**	126,847
Selling, general and administrative expenses	**18,609**	15,531	**56,592**	48,525
Research and development expenses	**10,097**	7,477	**29,447**	20,602
Total operating expenses	**28,706**	23,008	**86,039**	69,127
Operating income (loss)	**6,398**	23,938	**45,492**	57,720
Financial expense (income), net	**(847)**	(18)	**584**	598
Income (loss) before taxes	**7,245**	23,956	**44,908**	57,122
Income tax expense (benefit)	**966**	2,448	**5,637**	5,724
Net income (loss)	**6,279**	21,508	**39,271**	51,398
Net income (loss) per share – basic	**0.16**	0.57	**1.04**	1.37
Net income (loss) per share – diluted	**0.16**	0.56	**1.02**	1.36
Number of shares used in computing per share amounts:				
- basic	**38,088,996**	37,662,456	**37,917,041**	37,482,414
- diluted [a]	**38,543,616**	38,104,243	**38,451,823**	37,895,682

[a] The calculation of diluted income per share assumes the exercise of equity settled share based payments.

Consolidated Balance Sheets

(euro in thousands)	**September 30, 2015 (unaudited)**	June 30, 2015 (unaudited)	March 31, 2015 (unaudited)	December 31, 2014 (audited)
ASSETS				
Cash and cash equivalents	**132,834**	113,694	161,560	135,322
Accounts receivable	**87,160**	106,966	114,051	93,248
Inventories	**65,607**	72,154	83,371	69,428
Income tax receivable	**1,289**	295	426	280
Other current assets	**8,063**	8,770	10,303	10,668
Total current assets	**294,953**	301,879	369,711	308,946
Property, plant and equipment	**25,644**	27,834	28,314	27,248
Goodwill	**45,289**	45,307	45,667	44,553
Other intangible assets	**41,795**	44,511	45,077	40,274
Deferred tax assets	**19,354**	19,851	21,621	21,710
Other non-current assets	**1,711**	1,731	1,777	1,677
Total non-current assets	**133,793**	139,234	142,456	135,462
Total assets	**428,746**	441,113	512,167	444,408
LIABILITIES AND SHAREHOLDERS' EQUITY				
Notes payable to banks	**20,588**	18,777	25,017	13,568
Current portion of long-term debt and financial leases	**-**	471	471	815
Accounts payable	**27,193**	39,301	48,381	38,381
Accrued liabilities	**37,109**	35,671	49,217	39,229
Total current liabilities	**84,890**	94,220	123,086	91,993
Other long-term debt and financial leases	**3,208**	3,074	2,978	2,978
Deferred tax liabilities	**5,805**	5,901	5,959	5,956
Other non-current liabilities	**10,799**	11,045	12,843	14,657
Total non-current liabilities	**19,812**	20,020	21,780	23,591
Total equity	**324,044**	326,873	367,301	328,824
Total liabilities and equity	**428,746**	441,113	512,167	444,408

Consolidated Cash Flow Statements

(euro in thousands)	Three Months Ended September 30, (unaudited)		Nine Months Ended September 30, (unaudited)	
	2015	2014	**2015**	2014
Cash flows from operating activities:				
Operating income	**6,398**	23,938	**45,492**	57,720
Depreciation and amortization	**3,774**	2,754	**10,651**	7,503
Share based compensation expense	**801**	646	**4,508**	2,976
Other non-cash items	**-**	108	**380**	340
Gain on curtailment	**-**	-	**(5,520)**	-
Changes in working capital	**10,187**	(567)	**86**	(31,363)
Income tax received (paid)	**(991)**	(335)	**(1,968)**	(821)
Interest received (paid)	**105**	121	**400**	396
Net cash provided by (used in) operating activities	**20,274**	26,665	**54,029**	36,751
Cash flows from investing activities:				
Capital expenditures	**(1,040)**	(1,572)	**(3,554)**	(3,569)
Capitalized development expenses	**(1,229)**	(2,024)	**(4,101)**	(7,258)
Proceeds from sale of equipment	**-**	(1)	**-**	17
Net cash used in investing activities	**(2,269)**	(3,597)	**(7,655)**	(10,810)
Cash flows from financing activities:				
Proceeds from (payments of) bank lines of credit	**1,811**	(1,741)	**6,910**	599
Proceeds from (payments of) debt and financial leases	**(337)**	(469)	**(585)**	(297)
Dividends paid to shareholders	**-**	-	**(56,877)**	(12,402)
Reissuance (purchase) of treasury shares	**-**	-	**399**	1,123
Net cash provided by (used in) financing activities	**1,474**	(2,210)	**(50,153)**	(10,977)
Net increase (decrease) in cash and cash equivalents	**19,479**	20,858	**(3,779)**	14,964
Effect of changes in exchange rates on cash and cash equivalents	**(339)**	731	**1,291**	833
Cash and cash equivalents at beginning of the Period	**113,694**	83,794	**135,322**	89,586
Cash and cash equivalents at end of the period	**132,834**	105,383	**132,834**	105,383

Supplemental Information (unaudited)

(euro in millions, unless stated otherwise)

REVENUE	Q1-2014		Q2-2014		Q3-2014		Q4-2014		Q1-2015		Q2-2015		Q3-2015	
Per geography:														
Asia Pacific	49.8	*71%*	74.1	*64%*	76.3	*74%*	55.1	*62%*	61.7	*65%*	78.2	*75%*	41.1	*57%*
EU / USA	20.2	*29%*	42.1	*36%*	27.2	*26%*	33.9	*38%*	33.2	*35%*	26.1	*25%*	31.0	*43%*
Total	70.0	*100%*	116.2	*100%*	103.5	*100%*	89.0	*100%*	94.9	*100%*	104.3	*100%*	72.1	*100%*
ORDERS	**Q1-2014**		**Q2-2014**		**Q3-2014**		**Q4-2014**		**Q1-2015**		**Q2-2015**		**Q3-2015**	
Per geography:														
Asia Pacific	76.6	*69%*	88.4	*71%*	55.5	*61%*	50.8	*62%*	69.8	*67%*	68.0	*74%*	44.2	*59%*
EU / USA	34.5	*31%*	35.8	*29%*	35.4	*39%*	30.6	*38%*	34.4	*33%*	23.9	*26%*	30.7	*41%*
Total	111.1	*100%*	124.2	*100%*	90.9	*100%*	81.4	*100%*	104.2	*100%*	91.9	*100%*	74.9	*100%*
Per customer type:														
IDM	49.4	*45%*	60.0	*48%*	68.1	*75%*	68.3	*84%*	58.4	*56%*	49.6	*54%*	56.2	*75%*
Subcontractors	61.7	*56%*	64.2	*52%*	22.8	*25%*	13.1	*16%*	45.8	*44%*	42.3	*46%*	18.7	*25%*
Total	111.1	*100%*	124.2	*100%*	90.9	*100%*	81.4	*100%*	104.2	*100%*	91.9	*100%*	74.9	*100%*
BACKLOG	**Mar 31, 2014**		**Jun 30, 2014**		**Sep 30, 2014**		**Dec 31, 2014**		**Mar 31, 2015**		**Jun 30, 2015**		**Sep 30, 2015**	
Backlog	91.1		99.0		86.4		78.7		87.9		75.6		78.4	
HEADCOUNT	**Mar 31, 2014**		**Jun 30, 2014**		**Sep 30, 2014**		**Dec 31, 2014**		**Mar 31, 2015**		**Jun 30, 2015**		**Sep 30, 2015**	
Fixed staff (FTE)														
Asia Pacific	839	*57%*	897	*60%*	895	*59%*	908	*60%*	933	*61%*	967	*62%*	975	*63%*
EU / USA	623	*43%*	610	*40%*	611	*41%*	602	*40%*	597	*39%*	597	*38%*	566	*37%*
Total	1,462	*100%*	1,507	*100%*	1,506	*100%*	1,510	*100%*	1,530	*100%*	1,564	*100%*	1,541	*100%*
Temporary staff (FTE)														
Asia Pacific	75	*70%*	109	*66%*	81	*57%*	61	*50%*	83	*55%*	36	*30%*	23	*26%*
EU / USA	32	*30%*	56	*34%*	62	*43%*	61	*50%*	67	*45%*	84	*70%*	64	*74%*
Total	107	*100%*	165	*100%*	143	*100%*	122	*100%*	150	*100%*	120	*100%*	87	*100%*
Total fixed and temporary staff (FTE)	1,569		1,672		1,649		1,632		1,680		1,684		1,628	
OTHER FINANCIAL DATA	**Q1-2014**		**Q2-2014**		**Q3-2014**		**Q4-2014**		**Q1-2015**		**Q2-2015**		**Q3-2015**	
Gross profit:	29.7	*42.4%*	50.7	*43.7%*	46.9	*45.3%*	39.1	*43.9%*	45.8	*48.2%*	50.0	*47.9%*	35.1	*48.7%*
Restructuring charges / (gains)	0.1	*0.1%*	0.5	*0.5%*	0.0		0.1	*0.1%*	(0.7)	*-0.8%*	0.1	*-0.8%*	0.0	*-0.8%*
Total	29.6	*42.3%*	50.3	*43.2%*	46.9	*45.3%*	39.0	*43.8%*	46.5	*49.0%*	49.9	*47.8%*	35.1	*48.7%*
Selling, general and admin expenses:														
SG&A expenses	15.0	*21.5%*	16.8	*14.5%*	15.2	*14.7%*	17.1	*19.2%*	18.2	*19.1%*	20.3	*19.5%*	18.2	*25.2%*
Amortization of intangibles	0.3	*0.4%*	0.3	*0.2%*	0.3	*0.3%*	0.2	*0.3%*	0.2	*0.2%*	0.3	*0.2%*	0.2	*0.3%*
Restructuring charges / (gains)	0.2	*0.2%*	0.4	*0.3%*	0.0	-	0.0	-	(1.0)	*-1.1%*	0.0	*0.0%*	0.2	*0.2%*
Total	15.5	*22.1%*	17.5	*15.1%*	15.5	*15.0%*	17.3	*19.5%*	17.4	*18.3%*	20.6	*19.7%*	18.6	*25.8%*
Research and development expenses:														
R&D expenses	7.7	*11.1%*	7.9	*6.8%*	8.2	*7.9%*	8.2	*9.2%*	9.7	*10.2%*	10.6	*10.2%*	9.0	*12.5%*
Capitalization of R&D charges	(2.8)	*-4.0%*	(2.4)	*-2.1%*	(2.0)	*-2.0%*	(2.1)	*-2.3%*	(1.5)	*-1.6%*	(1.4)	*-1.3%*	(1.2)	*-1.7%*
Amortization of intangibles	1.1	*1.6%*	1.2	*1.1%*	1.3	*1.3%*	1.2	*1.3%*	1.7	*1.8%*	2.2	*2.1%*	2.3	*3.1%*
Restructuring charges / (gains)	0.0	-	0.4	*0.3%*	0.0	-	0.0	-	(2.0)	*-2.1%*	0.1	*0.1%*	0.0	*0.0%*
Total	6.1	*8.7%*	7.1	*6.1%*	7.5	*7.2%*	7.3	*8.2%*	7.9	*8.3%*	11.4	*11.0%*	10.1	*14.0%*
Financial expense (income), net:														
Interest expense (income), net	(0.1)		(0.0)		(0.1)		(0.1)		(0.1)		0.1		(0.0)	
Foreign exchange (gains) \ losses	0.2		0.5		0.1		0.2		1.1		0.3		(0.8)	
Total	0.2		0.5		(0.0)		0.1		1.1		0.4		(0.8)	
Operating income (loss)														
as % of net sales	8.1	*11.6%*	25.7	*22.1%*	23.9	*23.1%*	14.3	*16.1%*	21.2	*22.3%*	17.9	*17.2%*	6.4	*8.9%*
EBITDA														
as % of net sales	10.5	*15.0%*	28.1	*24.0%*	26.7	*25.8%*	16.9	*19.0%*	24.4	*25.7%*	21.6	*20.7%*	10.2	*14.1%*
Net income (loss)														
as % of net sales	7.0	*10.1%*	22.9	*19.7%*	21.5	*20.8%*	19.7	*22.2%*	17.5	*18.5%*	15.5	*14.8%*	6.3	*8.7%*
Income per share														
Basic	0.20		0.60		0.57		0.53		0.46		0.41		0.16	
Diluted	0.20		0.59		0.56		0.52		0.46		0.40		0.16	