

Ad hoc release

Ad hoc: Catalis SE announces 2011 first quarter results – continued profitability and previous guidance fully confirmed

Eindhoven, May 19, 2011 - Catalis SE, the worldwide service provider for the digital media and entertainment industry, is pleased to announce its financial results for the first quarter of 2011. Following a positive second half of 2010, the Q1 results for 2011 further confirm the Group's return to profitability:

- EBIT first quarter € 0.2m (2010: € -1.0m)
- Revenues decreased with 4.7% to € 6.1m (2010: € 6.4m)
- There were no non-recurring costs
- Earnings per share € 0.0 (2010: € -0.03)
- Full year forecast reconfirmed with revenues up and EBIT up

Testronic saw revenues for the first quarter of 2011 increase from € 2.8m in 2010 to € 3.2m. This represents an increase of 13.4% which is mainly due to the strong growth in the field of on-site consultancy. Testronic generated an EBIT of € 0.1m (2010: € -0.1m). Kuju generated revenues of € 2.9m (2010: € 3.6m), representing a decrease of 19.9%. However, EBIT for the period showed a profit and amounted to € 0.3m (2010: € -0.7m). The significant increase in EBIT is mainly due to the slowly improving market environment and careful cost control. At DDP, given there were no games released in the period, the revenues and EBIT were immaterial. EBIT contribution from Holding activities amounted to € -0.2m (2010: € -0.2m).

Based on the Q1 results and the promising start to the year as a whole, the recent uplift to the 2011 full year forecast is reconfirmed with revenues up from € 29.0m to between € 30.0m and € 32.0m and an EBIT up from € 1.5m to between € 1.7m and € 2.0m.

For further information on Catalis SE and its wholly owned subsidiaries, Testronic Labs, DDP and Kuju, please refer to www.catalisgroup.com, www.testroniclabs.com, www.doublesixgames.com and www.kuju.com.

For further questions please contact our Investor Relations team directly:

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About Catalis SE:

Catalis is a worldwide leading outsourcing provider focusing on high-end technical services relating to the creation of digital content for the film, video games and software industries. Catalis offers both testing and development services. It operates through its wholly-owned subsidiaries Testronic Labs, Kuju and DDP from ten locations throughout the US, the UK, Poland, Belgium, the Netherlands and the Czech Republic.

Forward-looking statements

This press release contains forward-looking statements. These statements are based on current expectations, estimates and projections of Catalis SE management and information currently available to the company. The statements involve certain risks and uncertainties that are difficult to predict and therefore Catalis SE does not guarantee that its expectations will be realized. Furthermore, Catalis SE has no obligation to update the statements contained in this press release.