

BAWAG Capital Finance (Jersey) II Limited

Interim Management Statement

For the Period 1 July 2009 to 20 October 2009

Performance review

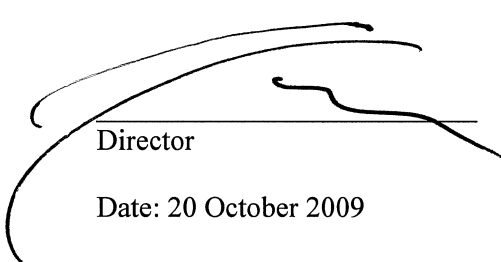
The unaudited profit for the period 1 January 2009 to 30 June 2009 amounted to €4,942. As at 30 June 2009, the unaudited net assets of the company stood at €35,877 (31.12.2008: €30,935).

During the period 1 July 2009 to 20 October 2009, the Company's financial performance was in line with expectations and no material events occurred during this period other than the expected activities of the Company.

Directors

There were no changes in directors during the period under review.

For and on behalf of the Board of Directors



Director

Date: 20 October 2009